



**BACUI TECHNOLOGIES INTERNATIONAL LTD.**

(Incorporated in Singapore)

(Company Registration Number 199407135Z)

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**INTERNAL RESTRUCTURING OF SUBSIDIARIES**

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The board of directors of Bacui Technologies International Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that the Company has undertaken an internal restructuring exercise (the “**Restructuring**”) pursuant to which 10,000 ordinary shares representing the entire issued share capital of the Company’s indirect wholly-owned subsidiary, Bacui Management Investment Limited (the “**Target Company**”), has been transferred to the Company from its direct wholly-owned subsidiary, Bacui Elitist Technology Limited (the “**Vendor**”).

The consideration payable by the Company to the Vendor for the purchase of the Target Company is US\$1.00.

The Vendor is an investment holding company incorporated in the British Virgin Islands, while the Target Company is an investment holding company incorporated in Hong Kong. Following completion of the Restructuring, the Company intends to wind-up the Vendor.

The purpose of the Restructuring is to streamline the Group’s corporate structure and to eliminate administrative and regulatory costs for the maintenance of the Vendor (such as costs involved in annual renewal fees and statutory filings). Please refer to Appendix 1 for the Group’s structure post the Restructuring.

The Restructuring is not expected to have any financial impact on the consolidated net tangible assets per share and consolidated earnings per share of the Group for the current financial year ending 31 December 2025. None of the directors, substantial shareholders and controlling shareholders of the Company has any interest, direct or indirect, in the Restructuring, save for their interests arising by way of their shareholdings and/or directorships, as the case may be, in the Company.

BY ORDER OF THE BOARD  
**BACUI TECHNOLOGIES INTERNATIONAL LTD.**

**YEO KAN YEN**  
**Independent Non-Executive Chairman**

12 February 2025

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This announcement has been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**Exchange**”) and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Foo Jien Jieng, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, [sponsorship@ppcf.com.sg](mailto:sponsorship@ppcf.com.sg).

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Appendix 1

Group Structure – Post Restructuring

