



BACUI TECHNOLOGIES INTERNATIONAL LTD.

(Incorporated in Singapore)

(Company Registration Number 199407135Z)

NON-RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 3,287,352,906 RIGHTS SHARES (THE "RIGHTS ISSUE")

- **ALLOTMENT AND ISSUANCE OF THE RIGHTS SHARES**
 - **LISTING AND QUOTATION OF THE RIGHTS SHARES**
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*Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in Bacui Technologies International Ltd.'s (the "**Company**") announcements dated 28 June 2024, 4 November 2024, 22 November 2024, 2 December 2024 and 24 December 2024 (the "**Announcements**"), the Company's circular dated 7 November 2024 (the "**Circular**") in relation to, inter alia, the Rights Issue, and the Company's instructions booklet dated 5 December 2024 (the "**Instructions Booklet**").*

1. INTRODUCTION

The Company's board of directors (the "**Board**") refers to the Announcements, the Circular and the Instructions Booklet.

2. ALLOTMENT AND ISSUANCE OF THE RIGHTS SHARES

- 2.1 The Company is pleased to announce that an aggregate of 3,268,521,444 Rights Shares have been allotted and issued by the Company on 26 December 2024 pursuant to the Rights Issue. The Company expects the Rights Shares to be credited into the relevant Securities Accounts of Shareholders on or around 30 December 2024.
- 2.2 Following the allotment and issuance of the Rights Shares, the total number of issued share capital has increased from 1,089,507,148 Shares to 4,358,028,592 Shares. The Company has no treasury shares or subsidiary holdings as at the date of this announcement.
- 2.3 The Rights Shares rank pari passu in all respects with the existing Shares, save for any dividends, rights, allotments or other distributions, the record date for which falls before the date of allotment and issuance of the Rights Shares.

3. LISTING AND QUOTATION OF THE RIGHTS SHARES

The Rights Shares will be listed and quoted on the Catalist board of the SGX-ST from 9:00 a.m. on 30 December 2024, and trading of the Rights Shares will commence with effect from 9:00 a.m. on 30 December 2024.

4. TRADING OF ODD LOTS

For the purposes of trading on the Catalist board of the SGX-ST, each board lot of Shares will comprise 100 Shares. Shareholders who hold odd lots of Shares (that is, lots other than board lots of 100 Shares) and who wish to trade in odd lots on the SGX-ST will be able to do so on the Unit Share Market of the SGX-ST.

The Unit Share Market of the SGX-ST is a ready market for trading of odd lots of Shares with a minimum size of one (1) Share. Shareholders should note that the market for trading of such odd lots of Shares may be illiquid. There is no assurance that Shareholders who hold odd lots of Shares will be able to acquire such number of Shares required to make up a board lot, or to dispose of their odd lots (whether in part or in whole) on the Unit Share Market of the SGX-ST.

YEO KAN YEN

Independent Non-Executive Chairman

27 December 2024

This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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