



BACUI TECHNOLOGIES INTERNATIONAL LTD.

(Incorporated in Singapore)

(Company Registration Number 199407135Z)

PROPOSED NON-RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE COMPRISING UP TO 3,287,352,906 RIGHTS SHARES ON THE BASIS OF THREE (3) RIGHTS SHARE FOR EVERY ONE (1) EXISTING ORDINARY SHARE IN THE ISSUED SHARE CAPITAL OF BACUI TECHNOLOGIES INTERNATIONAL LTD., HELD AS AT THE BOOKS CLOSURE DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (THE "RIGHTS ISSUE")

*Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in Bacui Technologies International Ltd.'s (the "**Company**") announcements dated 28 June 2024, 4 November 2024 and 22 November 2024 (the "**Announcements**") and the Company's circular dated 7 November 2024 (the "**Circular**"), in relation to, inter alia, the Rights Issue.*

1. INTRODUCTION

The Company's board of directors (the "**Board**") refers to the Announcements, the Circular and the instructions booklet dated 5 December 2024 (the "**Instructions Booklet**") in relation to the Rights Issue.

2. DESPATCH OF THE INSTRUCTIONS BOOKLET

The Board wishes to announce that the Instructions Booklet relating to the Rights Issue and its accompanying documents are expected to be despatched to the Entitled Shareholders on 5 December 2024.

For practical reasons and in order to avoid any violation of the securities legislation applicable in countries other than Singapore, the Rights Shares will not be offered to, and the Instructions Booklet and its accompanying documents have not been and will not be despatched to, Foreign Shareholders.

Acceptances of provisional allotments of Rights Shares and (if applicable) applications for Excess Rights Shares may only be made:

- (a) in the case of Entitled Depositors, on the ARE or by way of Electronic Application through the ATMs of United Overseas Bank Limited (the "**Participating Bank**") or through an accepted electronic payment service (such as PayNow) or electronic service delivery networks; and/or
- (b) in the case of Entitled Scripholders, on the PAL.

For investors who hold Shares through finance companies or Depository Agents, acceptances of the Rights Shares and (if applicable) applications for Excess Rights Shares must be done through their respective finance companies or Depository Agents.

Further information on the procedures for acceptance and payment of the Rights Shares and the application for and payment of Excess Rights Shares by the Entitled Shareholders can be found in the Instructions Booklet.

Entitled Shareholders who do not receive the Instructions Booklet (together with the ARE or PAL, as the case may be) within three (3) business days of this announcement may obtain copies of the same from CDP or the Share Registrar, as the case may be, at the following addresses:

CDP (in the case of Entitled Depositors)

4 Shenton Way
#02-01 SGX Centre 2
Singapore 068807

Share Registrar (in the case of Entitled Scripholders)

Tricor Barbinder Share Registration Services
9 Raffles Place
#26-01 Republic Plaza, Tower 1
Singapore 048619

3. EXPECTED TIMETABLE OF KEY EVENTS

Entitled Shareholders should take note of the following important dates and times in respect of the Rights Issue:

Shares trade ex-rights	:	29 November 2024 from 9.00 a.m.
Record Date	:	2 December 2024 at 5.00 p.m.
Despatch of Instructions Booklet (together with the ARE or PAL, as the case may be) to the Entitled Shareholders	:	5 December 2024
Opening date and time for the Rights Issue	:	5 December 2024 at 9.00 a.m.
Last date and time for acceptance and payment for Rights Shares	:	19 December 2024 at 5.30 p.m. (or 9.30 p.m. for Electronic Applications through ATMs of the Participating Bank)
Last date and time for acceptance and payment for Excess Rights Shares	:	19 December 2024 at 5.30 p.m. (or 9.30 p.m. for Electronic Applications through ATMs of the Participating Bank)

Expected date for issuance of : 26 December 2024
Rights Shares

Expected date for crediting of Rights : 30 December 2024
Shares

Expected date for refund of 30 December 2024
unsuccessful applications (if made
through CDP)

Expected date for listing and 30 December 2024 at 9.00 a.m.
commencement of trading of Rights
Shares

The above timetable is indicative only and is subject to change. As at the date of this Instructions Booklet, the Company does not expect the timetable to be modified. However, the Company may, upon consultation with its advisers, and with the approval of the SGX-ST, the Sponsor and/or CDP, modify the timetable subject to any limitations under any applicable laws, rules or regulations. In such an event, the Company will publicly announce any modification to the above timetable through a SGXNet announcement to be posted on the SGX-ST's website at the URL: <https://www.sgx.com/securities/company-announcements>.

CPFIS Shareholders, SRS Investors and investors who have subscribed for or purchased Shares through a finance company and/or Depository Agent, where applicable, will receive notification letter(s) from their respective agent bank, approved bank, finance company and/or Depository Agent and should refer to such notification letter(s) for details of the last date and time to submit applications to their respective agent bank, approved bank, finance company and/or Depository Agent. Applications made by these investors directly through CDP, Electronic Applications through ATMs of the Participating Bank or Accepted Electronic Services, the Share Registrar and/or the Company will be rejected.

This announcement is qualified in its entirety by, and should be read in conjunction with, the full text of the Instructions Booklet.

YEO KAN YEN

Independent Non-Executive Chairman

2 December 2024

This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Foo Jien Jieng, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.
