THE LEXICON GROUP LIMITED.

Full Year Financial Statement And Dividend Announcement

PART I - INFORMATION REQUIRED FOR ANNOUNCEMENTS OF QUARTERLY (Q1, Q2 & Q3), HALF-YEAR AND FULL YEAR RESULTS

1(a) An income statement (for the group) together with a comparative statement for the corresponding period of the immediately preceding financial year.

	Note	Group S$'000 31/03/2008	Group S$'000 31/03/2007	% Increase/ (Decrease)
Continuing operations				
Revenue				
Advertisement		4,159	2,656	56.6
Circulation		1,226	772	58.8
Exhibition and events		69	17	305.9
		5,454	3,445	58.3
Other income	(i)	13,291	5,581	138.1
Direct costs:				
- Publication		(2,869)	(1,715)	67.3
- Exhibition and events		(36)	(20)	80.0
Personnel expenses		(3,913)	(2,606)	50.2
Amortisation & depreciation		(160)	(70)	128.6
Operating lease expenses		(286)	(178)	60.7
Loss in financial assets at fair value through profit or loss		(28,874)	(67,083)	(57.0)
Other operating expenses	(ii)	(25,155)	(23,069)	9.0
Loss from operations		**(42,548)**	**(85,715)**	**(50.4)**
Share of profits of associates		238	-	100.0
Finance costs		(212)	(123)	72.4
Loss before taxation		**(42,522)**	**(85,838)**	**(50.5)**
Taxation		(184)	(8)	NM
Net loss from continuing operations		**(42,706)**	**(85,846)**	**(50.3)**
Discontinued operations				
Net loss from discontinued operations		-	(16,504)	(100.0)
Total loss after taxation		**(42,706)**	**(102,350)**	**(58.3)**
Loss attributable to:				
- Shareholders		**(42,673)**	**(102,244)**	**(58.3)**
- Minority interests		**(33)**	**(106)**	**(68.9)**

NM - Not meaningful

Notes to income statements:

			Group S$'000		%
			31/03/2008	31/03/2007	Increase/ (Decrease)
(i)	**Included in other income are:**				
	Gain on disposal of subsidiaries		11,749	-	100.0
	Allowance for impairment of other receivables written back		540	-	100.0
	Sale of contents right and licensing fees		-	5,129	(87.5)
	Provision for profit guarantee written back		899	-	100.0
	Gain on disposal of plant and equipment		5	-	100.0
	Others		98	452	(78.3)
			13,291	5,581	
(ii)	**Included in other operating expenses are:**				
	Bad debts written off		-	251	(100.0)
	Allowance for impairment of intangible assets		3,213	-	100.0
	Allowance for impairment of goodwill		1,597	4,354	(63.3)
	Allowance for impairment of other receivables		-	2,950	(100.0)
	Allowance for impairment of trade receivables		140	102	37.2
	Loss on disposal of plant and equipment		-	1	(100.0)
	Allowance for impairment of investment in Sandz	(a)	12,932	-	100.0
	Allowance for impairment of loan to Sandz		2,500	-	100.0
	Professional fees	(b)	2,034	1,103	84.4

(a) The Company has on 4 June 2008 released an announcement relating to the disputes that arose between the Company and Lawrence Liaw Shoo Khen, Tan Jeck Min and Alina Koh Siang Ling (the "Plaintiffs") in relation to a sale and purchase agreement dated 30 May 2007 for the acquisition of 100% of the issued paid up capital in Sandz Solutions (Singapore) Pte Ltd ("Sandz") from the Plaintiffs and Strategic Worldwide Assets Limited. The acquisition of Sandz was completed on 2 October 2007.

Due to the ongoing disputes, the Company is unable to exercise control over the financial and operating policies of Sandz despite its ownership of 100% of the issued capital of Sandz. As such, the Company is of the view that the results of Sandz should not be consolidated in the full year results of the Group for the financial year ended 31 March 2008.

Shareholders are advised to exercise caution when dealing in or otherwise taking action with respect to their shares in the Company until further information on the disputes is released. The Board will endeavor to keep all Shareholders informed of any material developments in compliance with the Corporate Disclosure Policy of the Listing Manual.

(b) Included in the professional fees was fees relating to the financial review of Sandz conducted by KPMG Financial Advisory Services Pte Ltd and the legal costs associated with the suits that the Sandz vendors have taken out against the Company amounting to $0.68 million.

1(b)(i) A balance sheet (for the issuer and group), together with a comparative statement as at the end of the immediately preceding financial year.

	Group		Company	
	31/03/2008	31/03/2007	31/03/2008	31/03/2007
	$'000	$'000	$'000	$'000
Equity attributable to the shareholders of the Company				
Share capital	112,410	92,071	112,410	92,071
Accumulated losses	(112,133)	(69,460)	(91,934)	(52,080)
Foreign currency translation reserves	2,513	2,488	-	-
	2,790	25,099	20,476	39,991
Minority Interests	745	778	-	-
TOTAL EQUITY	**3,535**	**25,877**	**20,476**	**39,991**
Property, plant and equipment	305	134	194	30
Intangible assets	-	856	-	-
Goodwill	-	102	-	-
Subsidiaries	-	-	54	24,321
Associates	1,236	998	998	998
Current assets				
Work-in-progress, at cost	306	127	-	-
Trade receivables	2,034	990	-	-
Other receivables, deposits and prepayments	755	4,060	429	553
Due from subsidiaries (non-trade)	-	-	24,532	20,941
Due from Sandz	-	-	-	-
Other investments	1,761	-	1,761	-
Financial assets at fair value through profit or loss	4,837	24,277	140	-
Cash and bank balances	328	5,093	36	2,527
	10,021	34,547	26,898	24,021
Disposal group assets classified as held for sale	-	1,584	-	-
	10,021	36,131	26,898	24,021
TOTAL ASSETS	**11,562**	**38,221**	**28,144**	**49,370**
Current liabilities				
Trade payables	1,632	1,442	520	462
Other payables and accruals	2,281	2,024	1,050	1,331
Due to subsidiaries (trade)	-	-	210	156
Due to subsidiaries (non-trade)	-	-	2,224	2,480
Due to associates	11	-	11	-
Bank term loan, current portion	3,350	3,900	3,070	3,768
Convertible notes	50	-	50	-
Lease obligations, current portion	99	91	81	81
Provision for taxation	138	-	-	-
Bank overdrafts (unsecured)	369	871	370	683
	7,930	8,328	7,586	8,961
Liabilities directly associated with disposal group classified as held for sale	-	3,586	-	-
	7,930	11,914	7,586	8,961
Non-current liabilities				
Lease obligations (non-current portion)	97	168	82	156
Deferred taxation	-	262	-	262
TOTAL LIABILITIES	**8,027**	**12,344**	**7,668**	**9,379**
NET ASSETS	**3,535**	**25,877**	**20,476**	**39,991**

1(b)(ii) Aggregate amount of group's borrowings and debt securities.

Amount repayable in one year or less, or on demand

As at 31/03/2008		As at 31/03/2007	
Secured	Unsecured	Secured	Unsecured
$'000	$'000	$'000	$'000
281	3,218	132	3,859

Amount repayable after one year

As at 31/03/2008		As at 31/03/2007	
Secured	Unsecured	Secured	Unsecured
$'000	$'000	$'000	$'000
-	97	-	168

Details of any collateral

Trade receivables amounting to about $281,000 (31/03/2007: $132,000) of a subsidiary have been pledged as security to a finance company to secure factoring loan.

1(c) A cash flow statement (for the group), together with a comparative statement for the corresponding period of the immediately preceding financial year

	For the 12 months ended	
	31/03/2008	31/03/2007
	$'000	$'000
Cash flows from operating activities		
Loss before taxation and minority interest		
Continuing operations	(42,522)	(85,838)
Discontinued operations	-	(16,497)
Loss before taxation and minority interest	(42,522)	(102,335)
Adjustments for:		
Share of (profit) of associates	(238)	-
Depreciation of property, plant and equipment	160	358
(Gain) loss on disposal of property, plant and equipment	(5)	1
Gain on disposal of subsidiaries	(11,749)	-
Loss on disposal of financial assets at fair value through profit or loss	1,127	13,043
Loss on financial assets at fair value through profit or loss	28,874	67,083
Sale of contents right and licensing fees	-	(5,130)
Amortisation of intangible assets	-	510
Property, plant and equipment written off	-	129
Provision for profit guarantee written back	(899)	-
Allowance for impairment of investment in Sandz	15,432	-
Allowance for impairment of other receivables	-	2,950
Allowance for impairment of intangible assets	3,213	9,069
Allowance for impairment of goodwill	1,597	4,354
Interest income	(23)	-
Interest expense	212	123
Operating cashflow before working capital changes	**(4,821)**	**(9,845)**
Work-in-progress	(53)	18
Trade and other receivables	(184)	12,095
Trade and other payables	(50)	(5,628)
Cash used in operations	**(5,108)**	**(3,360)**
Interest paid, net	(189)	(123)
Income taxes paid	(308)	(348)
Net cash used in operating activities	**(5,605)**	**(3,831)**
Cash flows from investing activities:		
Acqusition of subsidiaries, net of cash acquired	(2,156)	-
Acquisition of Sandz, net of cash acquired	(3,432)	-
Working capital loan to Sandz	(2,500)	-
Proceeds from disposal of subsidiaries, net of cash dispised	(259)	-
Proceeds from sale of financial assets	2,513	3,318
Proceeds from sale of property, plant and equipment	5	2
Purchase of financial assets at fair value through profit or loss	(675)	(99)
Purchase of property, plant and equipment	(328)	(68)
Increase in investment in subsidiary	(1,092)	-
Purchase of unquoted investments	(1,761)	-
Net cash (used in) from investing activities	**(9,685)**	**3,153**

	For the 12 months ended	
	31/03/2008	31/03/2007
	$'000	$'000
Cash flows from financing activities		
Proceeds from issue of new shares	500	3,800
Proceeds from issue of unsecured convertible notes	10,500	-
Proceeds from loan	-	2,268
Proceeds (repayment) of hire purchase/ finance lease liabilities	(63)	259
Purchase of treasury shares	(112)	-
Repayment (proceeds) from bank term loans	(85)	(5)
Payment of expenses on issuance of new shares	-	(65)
Net cash from financing activities	**10,740**	**6,257**
Net effect of exchange rate changes in consolidating subsidiaries	28	(1,127)
Net (decrease) increase in cash and cash equivalents	(4,522)	4,452
Cash and cash equivalents at beginning of the financial year	4,481	29
Cash and cash equivalents at end of the financial year	**(41)**	**4,481**
Cash and cash equivalents comprise		
Cash and bank balances	328	5,352
Bank overdrafts (unsecured)	(369)	(871)
	(41)	**4,481**

1(d)(i) A statement (for the issuer and group) showing either (i) all changes in equity or (ii) changes in equity other than those arising from capitalisation issues and distributions to shareholders, together with a comparative statement for the corresponding period of the immediately preceding financial year.

	Attributable to equity holders of the Company					
	Share Capital S$'000	Share Premium S$'000	Revenue Reserves/ (Accumula-ted Losses) S$'000	Foreign Currency Translation Reserve S$'000	Minority Interests S$'000	Total S$'000
The Group						
For the year ended 31/03/2008						
Balance at 01/04/2007	92,071	-	(69,460)	2,488	778	25,877
Issuance of shares	20,451	-	-	-	-	20,451
Purchase of treasury shares	(112)	-	-	-	-	(112)
Loss for the financial year	-	-	(42,673)	-	(33)	(42,706)
Currency translation differences	-	-	-	25	-	25
Balance at 31/03/2008	**112,410**	**-**	**(112,133)**	**2,513**	**745**	**3,535**
For the year ended 31/03/2007						
Balance at 01/04/2006	88,336	-	32,784	1,539	884	123,543
Issuance of shares	3,800	-	-	-	-	3,800
Expenses on issue of new shares	(65)	-	-	-	-	(65)
Loss for the financial year	-	-	(102,244)	-	(106)	(102,350)
Currency translation differences	-	-	-	949	-	949
Balance at 31/03/2007	**92,071**	**-**	**(69,460)**	**2,488**	**778**	**25,877**

	Attributable to equity holders of the Company					
	Share Capital S$'000	Share Premium S$'000	Revenue Reserves/ (Accumulated Losses) S$'000	Foreign Currency Translation Reserve S$'000	Minority Interests S$'000	Total S$'000
The Company						
For the year ended 31/03/2008						
Balance at 01/04/2007	92,071	-	(52,080)	-	-	39,991
Issuance of shares	20,451	-	-	-	-	20,451
Purchase of treasury shares	(112)	-	-	-	-	(112)
Loss for the financial year	-	-	(39,854)	-	-	(39,854)
Balance at 31/03/2008	**112,410**		**(91,934)**	**-**	**-**	**20,476**
For the year ended 31/03/2007						
Balance at 01/04/2006	88,336	-	(48,833)	-	-	39,503
Issuance of shares	3,800	-	-	-	-	3,800
Expenses on issue of new shares	(65)	-	-	-	-	(65)
Loss for the financial year	-	-	(3,247)	-	-	(3,247)
Balance at 31/03/2007	**92,071**		**(52,080)**	**-**	**-**	**39,991**

1(d)(ii) Details of any changes in the company's share capital arising from rights issue, bonus issue, share buy-backs, exercise of share options or warrants, conversion of other issues of equity securities, issue of shares for cash or as consideration for acquisition or for any other purpose since the end of the previous period reported on. State also the number of shares that may be issued on conversion of all the outstanding convertibles, as well as the number of shares held as treasury shares, if any, against the total number of issued shares excluding treasure shares of the issuer, as at the end of the current financial period reported on and as at the end of the corresponding period of the immediately preceding financial year.

	31/03/2008	31/03/2007
Number of shares		
At beginning of the year	994,312,848	937,738,288
Issue of shares arising from placement	-	30,000,000
Issue of shares arising from Equity Line of Credit Agreement with Cornell Capital Partners Offshore, LP	5,656,108	26,574,560
Issue of shares arising from conversion of convertible notes	188,204,213	-
Issue of shares arising from exercise of warrants	2,000	-
Issue of shares for acquisition of Sandz	100,000,000	-
Purchase of treasury shares	(1,665,000)	-
Share consolidation	(587,472,840)	-
At end of the year	699,037,329	994,312,848
Treasury shares		
At the end of the year	1,665,000	-

		31/03/2008	31/03/2007
Outstanding convertibles			
Outstanding share options under The Lexicon Group Share Option Scheme		-	168,000
Outstanding warrants convertible into ordinary shares	(a)	343,734,396	-
Outstanding convertible notes	(b)	1,424,501	-

(a) Includes 50 million warrants that were issued to the vendors of Sandz.
(b) Computed based on 90% of the average closing price from 17 March to 24 March 2008 of S$0.039.

1(d)(iii) To show the total number of issued shares excluding treasury shares as at the end of the current financial period and as at the end of the immediately preceding year.

Refer to 1(d)(ii) above.

1(d)(iv) A statement showing all sales, transfers, disposal, cancellation and/ or use of treasure shares as at the end of the current financial perion reported on.

	31/03/2008
Treasury shares	
At beginning of the year	-
Purchase of treasury shares	1,665,000
At end of the year	1,665,000

2. Whether the figures have been audited or reviewed and in accordance with which auditing standard or practice.

The figures are unaudited and are not reviewed by the auditors.

3. Where the figures have been audited or reviewed, the auditors' report (including any qualifications or emphasis of matter).

Not applicable

4. Whether the same accounting policies and methods of computation as in the issuer's most recently audited annual financial statements have been applied.

The Group has followed the same accounting policies and methods of computation in the financial statements for the current period with those adopted in the most recent audited financial statements for the financial year ended 31 March 2007 except for the accounting treatment for the acquisition of Sandz.

5. If there are any changes in the accounting policies and methods of computation, including any required by an accounting standard, what has changed, as well as the reasons for, and the effect of, the change.

Please refer to point 4 above.

6. Earnings per ordinary share of the group for the current financial period reported on and the corresponding period of the immediately preceding financial year, after deducting any provision for preference dividends.

Continuing operations	**31/03/2008**	**31/03/2007**
Earnings per share (EPS) based on Group's profit after taxation and MI		
- on weighted average number of shares	(5.08) cents	(8.83) cents
- on a fullly diluted basis	(5.08) cents	(8.83) cents

Discontinued operations	**31/03/2008**	**31/03/2007**
Earnings per share (EPS) based on Group's profit after taxation		
- on weighted average number of shares	NA	(1.70) cents
- on a fullly diluted basis	NA	(1.70) cents

7. Net asset value (for the issuer and group) per ordinary share based on the total number of issued shares excluding treasury shares of the issuer at the end of the:-

(a) current financial period reported on; and

(b) immediately preceding financial year.

	Group		**Company**	
	31/03/2008	**31/03/2007**	**31/03/2008**	**31/03/2007**
Net asset value based on existing issued share capital as at the respective period	0.40 cents	2.52 cents	2.93 cents	2.02 cents

8. A review of the performance of the group, to the extent necessary for a reasonable understanding of the group's business. It must include a discussion of the following:-

(a) any significant factors that affected the turnover, costs, and earnings of the group for the current financial period reported on, including (where applicable) seasonal or cyclical factors; and

(b) any material factors that affected the cash flow, working capital, assets or liabilities of the group during the current financial period reported on.

General Overview

For the period under review, the Group completed the divestment of its Greater China operations and completed the acquisitions of Lifestyle Magazines Publishing Pte Ltd ("LMP"), Delta Digital Limited ("DDG") and Sandz Solutions (Singapore) Pte Ltd ("Sandz").

Regretably, the acquisition of Sandz, which we had hope would become the main profit driver for the Group has not turned out the way we have hoped for or envisaged.

As disclosed by the Company in the announcements dated 22 February 2008, 13 March 2008 and 4 June 2008, various disputes arose between Lawrence Liaw Shoo Khen ("LL"), Tan Jeck Min ("Tan") and Alina Koh Siang Ling ("Koh") on the one hand (collectively the "Plaintiffs"), who collectively owns 75% of Sandz, and the Company on the other that led to a breakdown of the relationship between the said parties and has culminated in court proceedings that the Company is vigorously defending. As a result of the ongoing disputes, Deloitte and Touche Financial Advisory Services Pte Ltd ("D&T") who were appointed to complete the Purchase Price Allocation of Sandz by the Company which information is necessary for completing the audit of the Group has not been able to do so. Further, Nexia TS Public Accounting Corporation ("Nexia") who are also the auditors of the Company and who were appointed to do the audit of Sandz have not been able to complete their audit on Sandz and have since given their notice of resignation citing the reason that the ongoing disputes between the Plaintiffs and the Company in relation to the Company's acquisition of 100% interest in Sandz which are now the subject of a High Court suit have created a conflict of interest on Nexia and impaired their independence as Nexia is also the independent auditor of the Company.

Due to the ongoing disputes, the Company was unable to exercise control over the financial and operating policies of Sandz, despite it being a wholly-owned subsidiary. As such, the Company could not and has not consolidated the financials of Sandz for the financial year ended 31 March 2008. Further, in view of the matters that have been raised for determination by the Court, the Company has felt it prudent to provide for a full impairment in the value of our investment in Sandz, amounting to about S$15.4 million, which exacerbated our loss for the year, and weakened our balance sheet considerably.

Revenue and Costs

Revenue and costs for the 12 months ended 31 March 2008 was higher as compared to the corresponding period last year, mainly due to the acquisition of LMP, which was completed in April 2007.

Loss attributable to shareholders

Loss attributable to shareholders for the period under review was $42.67 million, as compared with the loss of $102.24 million for the prior year ended 31 March 2007. The improvement in results was due to the following:

- A gain of $11.75 million arising from the divestment of Greater China operations for the current year.
- An allowance for impairment of marketable securities amounting to $28.88 million for the current period, as compared to $67.08 million in the corresponding period in the prior year.
- An amount of $0.9 million relating to provision for profit guarantee written back.
- Prior period loss of $9.54 million attributable to discontinued businesses (including property, plant and equipment written off, allowance for impairment of trade receivables, intangible assets and goodwill on consolidation and unrealised exchange losses amounting to $6.96 million).

Additionally, total business development and fund raising related espenses, largely in the form of professional fees and finance charges, incurred for the current period amounted to $2.03 million, of which $0.68 million was due to the Independent Financial Review on Sandz and the legal costs associated with the suits that the Sandz vendors have taken out against the Company.

Balance sheet

During the period, the Group's Net Asset Value decreased by 86% to about $3.5 million from $25.9 million in the prior year period.

During the period, the Company completed the acquisition of Lifestyle Magazines Publishing Pte Ltd and Delta Digital Limited ("DDG"). Under the terms of the agreement, the purchase consideration for DDG is US$4.5 million of which US$0.5 million is payable on completion and the remaining payable when the EBITDA guarantee of US$1.5 million is met. As at 31 March 2008, the Group had not recognized the remaining investment cost of US$4 million.

The decrease in other receivables deposits and prepayments is due receipt of Nextmart Inc ("NXMR") shares amounting to $3.45 million.

The decrease in financial asets at fair value through profit or loss is largely due to impairment loss during the financial year. As at 31 March 2008, the CEC Unet Plc (formerly known as Sun 3C Media Plc) shares and NXMR shares are valued at 2.5 pence and US$0.038 respectively. Total value of these investments as at 31 March 2008 is $4.7 million. Based on the closing price as at 4 June 2008, the aggregate value of the investments would be about $9.4 million.

The increase in other payables is mainly due to accrued expenses relating to Sandz amounting to $0.59 million. The increase is offset by a profit guarantee written back amounting to $0.9 million.

Cash-flow

Cash and cash equivalents as at end of period was a negative $41,000 compared to $4.48 million at the beginning of the period. The decrease in cash and cash equivalents during the period was due to an increase of $1.77 million utlized in operating activities and $11.62 million utilized in investments.

The Company had entered into a $20 million subscription agreement with VCAM in February 2007 and has utilized $10.5 million as at end of the year and the date of this announcement, leaving a unutilized balance amount of $9.5 million.

Additionally, the Company had entered into a $10 million Equity Line of Credit Agreement with Cornell in June 2005 and has utilized $6 million as at end of the period and the date of this announcement, leaving an untilized balance amount of $4 million.

Segmental Performance

(a) Operating loss for the publishing division increased to $2.23 million as compared with a loss of $0.44 million in the prior year period. This was mainly due to an allowance for impairment loss of intangile assets of $0.86 million.

(b) HQ and investments recorded an operating loss of $40.3 million due mainly to the loss incurred in the divestment of marketable securities and write-down in the value of these securities and also an allowance for impairment in value of the investment in Sandz and the working capital loan to Sandz.

9. Where a forecast, or a prospect statement, has been previously disclosed to shareholders, any variance between it and the actual results.

Not applicable.

10. A commentary at the date of the announcement of the significant trends and competitive conditions of the industry in which the group operates and any known factors or events that may affect the group in the next reporting period and the next 12 months.

Going forward, the Group faces a challenging and trying period as a result of the uncertain business environment. However, the Board and management are doing all they can to deal with the uncertainties, and are exploring other avenues to improve financial performance and health of the Company.

11. Dividend

(a) Current Financial Period Reported On

Any dividend declared for the current financial period reported on?

None.

(b) Corresponding Period of the Immediately Preceding Financial Year

Any dividend declared for the corresponding period of the immediately preceding financial year?

None.

(c) Date payable

Not applicable.

(d) Books closure date

Not applicable.

12. If no dividend has been declared/recommended, a statement to that effect

No dividend has been recommended.

PART II - ADDITIONAL INFORMATION REQUIRED FOR FULL YEAR ANNOUNCEMENT
(This part is not applicable to Q1, Q2, Q3 or Half Year Results)

13. Segmented revenue and results for business or geographical segments (of the group) in the form presented in the issuer's most recently audited annual financial statements, with comparative information for the immediately preceding year.

By business segments

	Publishing, exhibition & events S$'000	HQ costs & Investments S$'000	Total for continuing operations S$'000	Discontinued operations	Total
For year ended 31 March 2008					
Revenue	5,454	-	5,454	-	5,454
Other income	65	13,221	13,286	-	13,286
Operating loss	(2,232)	(40,316)	(42,548)	-	(42,548)
Finance expenses			(212)	-	(212)
Share of profits of associates			238	-	238
Taxation			(184)	-	(184)
Loss after taxation			**(42,706)**	**-**	**(42,706)**
Assets					
Associates	-	1,236	1,236	-	1,236
Segment assets	2,905	7,421	10,326	-	10,32
Consolidated assets			11,562	-	11,562
Liabilities					
Segment liabilities	(2,560)	(5,329)	(7,889)	-	(7,889)
Unallocated liabilities			(138)	-	(138)
Consolidated liabilities			(8,027)	-	(8,027)
Other segment information					
Capital expenditure			(328)	-	(328)
Depreciation and amortisation			(160)	-	(160)
Allowance for impairment of intangible assets			(3,213)	-	(3,213)
Allowance for impairment of goodwill			(1,597)	-	(1,597)
Allowance for impairment of trade receivables			(140)	-	(140)

	Publishing, exhibition & events S$'000	HQ costs & Investments S$'000	Total for continuing operations S$'000	Discontinued operations	Total
For year ended 31 March 2007					
Revenue	3,445	-	3,445	2,273	5,718
Other income	123	5,458	5,581	497	6,078
Segment results	(440)	(85,275)	(85,715)	(16,497)	(102,212)
Finance expenses			(123)	-	(123)
Taxation			(8)	(7)	(15)
Loss after taxation			**(85,846)**	**(16,504)**	**(102,350)**
Assets					
Associates	-	998	998	-	998
Segment assets	2,375	33,264	35,639	1,584	37,223
Consolidated assets			36,637	1,584	38,221
Liabilities					
Segment liabilities	(1,786)	(6,710)	(8,496)	(3,544)	(12,040)
Unallocated liabilities			(262)	(42)	(304)
Consolidated liabilities			(8,758)	(3,586)	(12,344)
Other segment information					
Capital expenditure			(53)	(15)	(68)
Depreciation and amortisation			(70)	(798)	(868)
Allowance for impairment of intangible assets			-	(9,069)	(9,069)
Allowance for impairment of goodwill			(4,354)	-	(4,354)
Allowance for impairment of other receivables			(2,950)	-	(2,950)
Allowance for impairment of trade receivables			(102)	(1,740)	(1,842)

14. In the review of performance, the factors leading to any material changes in contributions to turnover and earnings by the business or geographical segments

Please refer to section 8 above.

15. A breakdown of sales

	31 Mar 2008	31 Mar 2007	% Increase/ (Decrease)
(a) Revenue reported for first half year	2,681	1,727	55.2%
(b) Operating loss after tax before deducting minority interests reported for first half year	(3,509)	(34,982)	(90.0%)
(c) Revenue reported for second half year	2,773	1,718	61.4%
(d) Operating loss after tax before deducting minority interests reported for second half year	(39,197)	(67,368)	(41.8%)

16. A breakdown of the total annual dividend (in dollar value) for the issuer's latest full year and its previous full year

Not applicable

BY ORDER OF THE BOARD

Ricky Ang Gee Hing
Executive Vice-Chairman and Managing Director
Singapore, 10 June 2008