

# ARION ENTERTAINMENT SINGAPORE LIMITED

(Incorporated in the Republic of Singapore)  
(Company Registration Number: 199407135Z)

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## THE PROPOSED SHARE CONSOLIDATION AND THE WARRANT ADJUSTMENT

### - LISTING AND QUOTATION OF CONSOLIDATED SHARES AND ADJUSTED WARRANTS

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Unless otherwise defined, all capitalised terms used herein shall have the same meanings ascribed to them in the Company's announcements dated 8 June 2018, 25 June 2018, 31 July 2018 and 1 August 2018 ("**Announcements**") and the circular to Shareholders dated 16<sup>th</sup> July 2018 ("**Circular**").

The Board of Directors (the "**Board**") of Arion Entertainment Singapore Limited (the "**Company**") refers to the Circular and the Announcements in relation to the Proposed Share Consolidation of every ten (10) Existing Shares in the capital of the Company into one (1) Consolidated Share.

The Board of Directors of the Company is pleased to announce that 363,552,518 Consolidated Shares and 136,845,123 Adjusted Warrants have been listed and quoted on the Catalist on 10 August 2018, being the effective date of the Consolidated Shares and Adjusted Warrants pursuant to the Proposed Share Consolidation mentioned in the Announcements.

As at the date of this announcement, the Company has an issued and paid-up share capital of S\$142,601,094.82 divided into 363,552,518 ordinary shares.

#### For and on behalf of the Board

**Ng Kai Man**  
Executive Director  
10 August 2018

*This announcement has been prepared by Arion Entertainment Singapore Limited (the "Company") and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship (Mailing address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).*