



ELEKTROMOTIVE GROUP LIMITED

(Incorporated in Singapore)

(Company Registration Number 199407135Z)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE

- CLARIFICATION ANNOUNCEMENT ON THE LODGEMENT AND DESPATCH OF THE OFFER INFORMATION STATEMENT

*This announcement has been prepared by Elektromotive Group Limited (the “**Company**”) and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”) for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.

All the capitalised terms not otherwise defined in this announcement shall bear the same meanings ascribed to them in the Company’s announcements dated 20 January 2015, 25 March 2015, 27 March 2015, 30 March 2015 and 8 April 2015 and the circular to shareholders of the Company dated 12 March 2015 (the “Circular”) in relation to the Rights cum Warrants Issue.

The Company refers to its announcement dated 8 April 2015 with respect to the lodgement of the Offer Information Statement and its accompanying documents in connection with the proposed Rights cum Warrants Issue (the “**Announcement**”).

As stated in the Circular dated 12 March 2015 and the Offer Information Statement, for practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Rights cum Warrants Issue is only made available in Singapore and the Offer Information Statement and its accompanying documents have not been and will not be despatched to Foreign Shareholders or into any jurisdiction outside Singapore. Accordingly, Foreign Shareholders will not be entitled to participate in the Rights cum Warrants Issue. No provisional allotment of the Rights Shares with Warrants has been made or will be made to Foreign Shareholders and no purported acceptance thereof or application therefor by Foreign Shareholders will be valid.

Save as disclosed above, all the information in the Announcement remains unchanged.

For and on behalf of the Board

Ricky Ang Gee Hing

Executive Vice-Chairman and Managing Director

9 April 2015