



ELEKTROMOTIVE GROUP LIMITED

(Incorporated in Singapore)

(Company Registration Number 199407135Z)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE

- LODGEMENT AND DESPATCH OF THE OFFER INFORMATION STATEMENT

*This announcement has been prepared by Elektromotive Group Limited (the "**Company**") and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.

LODGEMENT AND DESPATCH OF THE OFFER INFORMATION STATEMENT

1 INTRODUCTION

The Board of Directors (the "**Directors**") of Elektromotive Group Limited (the "**Company**") refers to the announcements dated 20 January 2015, 25 March 2015, 27 March 2015 and 30 March 2015 and the circular to shareholders of the Company dated 12 March 2015 (the "**Circular**") in relation to the Rights cum Warrants Issue.

Unless otherwise defined, all capitalised terms used herein shall bear the same meaning as in the Circular.

2 LODGEMENT AND DESPATCH OF THE OFFER INFORMATION STATEMENT

The Board is pleased to announce that an offer information statement dated 8 April 2015 (the "**Offer Information Statement**"), together with the Application Form for Rights Shares with Warrants (the "**ARS**"), the Application Form for Rights Shares with Warrants and Excess Rights Shares with Warrants (the "**ARE**") and the Provisional Allotment Letter (the "**PAL**"), all of which are in relation to the Rights cum Warrants Issue and which complies as to form and content with the Sixteenth Schedule of the Securities and Futures (Offers of Investments) (Shares and Debentures) Regulations 2005, have been lodged with the Singapore Exchange Securities Trading Limited

("SGX-ST"), acting on behalf of the Monetary Authority of Singapore ("MAS") on 8 April 2015.

A copy of the Offer Information Statement can be found on SGX-ST's Catalodge at http://www.sgx.com/wps/portal/sgxweb/home/company_disclosure/catalodge.

The Offer Information Statement, together with a copy of the ARE and the PAL, as the case may be, will be despatched to Entitled Depositors and Entitled Scripholders (collectively, "Entitled Shareholders") on or around 14 April 2015.

For practical reasons and in order to avoid any violation of relevant legislation applicable in countries other than Singapore, the Rights cum Warrants Issue is only made in Singapore and the Offer Information Statement and its accompanying documents will not be despatched to Foreign Shareholders or into any jurisdictions outside Singapore. Accordingly, Foreign Shareholders will not be entitled to participate in the Rights cum Warrants Issue.

3 INDICATIVE TIMETABLE OF KEY EVENTS

Entitled Shareholders are requested to note the following important date and times in respect of the Rights cum Warrants Issue:

Shares traded ex-rights	:	7 April 2015 from 9.00 a.m.
Books Closure Date	:	9 April 2015 at 5.00 p.m.
Despatch of Offer Information Statement, ARE and PAL (as the case may be) to Entitled Shareholders	:	14 April 2015
Commencement of trading of "nil-paid" rights	:	14 April 2015 at 9.00 a.m.
Last date and time for splitting and trading of "nil-paid" rights	:	22 April 2015 at 5.00 p.m.
Last date and time for acceptance of and payment for Rights Shares with Warrants	:	28 April 2015 at 5.00 p.m. (9.30 p.m. for Electronic Applications via ATM of Participating Banks)
Last date and time for renunciation of and payment for Rights Shares with Warrants	:	28 April 2015 at 5.00 p.m.
Last date and time for application of and payment for Excess Rights Shares with Warrants	:	28 April 2015 at 5.00 p.m. (9.30 p.m. for Electronic Applications via ATM of Participating Banks)
Expected date for issuance of Rights Shares	:	6 May 2015

Expected date for issuance of Warrants	:	6 May 2015
Expected date for crediting of Rights Shares with Warrants	:	7 May 2015
Expected date for refund of unsuccessful or invalid applications (if made through CDP)	:	7 May 2015
Expected date for listing and commencement of trading of Rights Shares	:	7 May 2015 at 9.00 a.m.
Expected date for listing and commencement of trading of Warrants (subject to there being an adequate spread of holdings of the Warrants to provide for an orderly market in the trading of Warrants)	:	8 May 2015 at 9.00 a.m.

4 ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES WITH WARRANTS AND (IF APPLICABLE) APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS UNDER THE RIGHTS CUM WARRANTS ISSUE

Acceptance of provisional allotments of Rights Shares with Warrants and (if applicable) applications for Excess Rights Shares with Warrants under the Rights cum Warrants Issue may only be made:

- (i) in the case of Entitled Scripholders, on the PAL; or
- (ii) in the case of Entitled Depositors, on the ARE and/or by way of Electronic Application through an ATM of a Participating Bank.

More information on the procedures for acceptance, payment, splitting, renunciation and applications for Excess Rights Shares with Warrants by Entitled Shareholders can be found in the Offer Information Statement, the ARE and the PAL.

5 TRADING PERIOD FOR THE PROVISIONAL ALLOTMENTS OF RIGHTS SHARES WITH WARRANTS

Trading for the provisional allotments of Rights Shares with Warrants on the SGX-ST (the “**nil-paid Rights**”) will commence at 9.00 a.m. on 14 April 2015 and will end at 5.00 p.m. on 22 April 2015. Entitled Depositors who sell their nil-paid Rights with Warrants during this period need not forward the ARE to the purchasers of the nil-paid Rights (the “**Purchasers**”) as arrangements will be made by CDP for the ARS to be issued to the Purchasers. Purchasers should note that CDP will, on behalf of the Company, send the ARS accompanied by the Offer Information Statement, by ordinary post and at the Purchasers’ own risk, to their respective Singapore addresses as maintained in the records of CDP.

The Offer Information Statement and its accompanying documents will not be despatched to Purchasers whose registered addresses with CDP are not in Singapore

(the “**Foreign Purchasers**”). Subject to applicable laws, Foreign Purchasers who wish to accept the provisional allotment of the Rights Shares with Warrants to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore. The Company further reserves the right to reject any acceptances of the Rights Shares with Warrants or any applications for Excess Rights Shares with Warrants where it believes or has reason to believe that such acceptance or application may violate the applicable legislation of any jurisdiction.

6 COLLECTION OF OFFER INFORMATION STATEMENT

Entitled Shareholders who do not receive the Offer Information Statement together with the ARE or the PAL, as the case may be, may during the period up to 5.00 p.m. on 28 April 2015 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company) obtain copies of the documents from CDP or the Share Registrar, as the case may be, at their respective addresses as follows:

In the case of Entitled Depositors:

CDP

The Central Depository (Pte) Limited

9 North Buona Vista Drive, #01-19/20,
The Metropolis, Singapore 138588

In the case of Entitled Scripholders:

Share Registrar

Tricor Barbinder Share Registration
Services

80 Robinson Road #02-00 Singapore
068898

Purchasers who do not receive the ARS accompanied by the Offer Information Statement may obtain the ARS and the Offer Information Statement from CDP or the Share Registrar (the addresses of which is as stated above) during the period up to 5.00 p.m. on 28 April 2015 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company)

This announcement is qualified in entirety by, and should be read in conjunction with, the full text of the Offer Information Statement lodged with the SGX-ST acting as agent on behalf of MAS.

For and on behalf of the Board

Ricky Ang Gee Hing

Executive Vice-Chairman and Managing Director

8 April 2015