



ELEKTROMOTIVE GROUP LIMITED

(Incorporated in Singapore)

(Company Registration Number 199407135Z)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE

- RECEIPT OF THE LISTING AND QUOTATION NOTICE FROM SGX-ST

*This announcement has been prepared by Elektromotive Group Limited (the “**Company**”) and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”) for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.

Unless otherwise defined, all capitalised terms shall bear the same meanings as ascribed to them in the Company’s announcement dated 20 January 2015 and the circular dated 12 March 2015 in relation to the Rights cum Warrants Issue.

The Board of Directors (the “**Board**”) of the Company refers to its announcement made on 20 January 2015 and the circular dated 12 March 2015 in relation to the Rights cum Warrants Issue, the Board is pleased to announce that the Company has on 25 March 2015 received the listing and quotation notice dated 25 March 2015 (the “**Notice**”) from the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) for the listing and quotation of up to 1,628,195,060 Rights Shares, up to 3,256,390,120 Warrants and up to 3,256,390,120 New Shares subject to compliance with the listing requirements of the SGX-ST, the approval of Shareholders at the extraordinary general meeting of the Company to be held at The National University of Singapore Society (NUS), Suntec City Guild House, 3 Temasek Boulevard, #02-401/402, Suntec Tower 5, Singapore 038983 on 27 March 2015 at 11.00 a.m. and submission of a confirmation that a sufficient spread in the Warrants as required under Rule 826 of the Listing Manual is complied with.

The Notice is not an indication of the merits of the Rights cum Warrants Issue, Rights Shares, Warrants, New Shares, the Company, its subsidiaries and their securities.

Information on the details of the Rights cum Warrants Issue is included in the circular dated 12 March 2015 despatched to Shareholders and the offer information statement to be despatched to Shareholders in due course.

For and on behalf of the Board

Ricky Ang Gee Hing

Executive Vice-Chairman and Managing Director

25 March 2015